



IMCET 2019

26th INTERNATIONAL MINING CONGRESS
AND EXHIBITION OF TURKEY

16-19 APRIL ANTALYA

INVESTOR READINESS FOR PROJECT FINANCE AND MAJOR TRANSACTIONS A TECHNICAL VIEW

Types of investors and their preferred investment windows

- Debt (commercial, sovereign, private)
- Mining companies
- Chinese state owned
- Streaming and royalty

Equity raisings

- Types of transactions
- Which exchange for which project (purchase, location, status)
- Type of raising for which project (IPO/RTO or stay private)

How to prepare and present your projects technical data

Compliance reporting overview for resources and reserves

- Key international reporting codes (JORC/NI 43-101)
- Why they were established
- What is CRIRSCO, other systems (Russia and China)
- UMREK development
- RPM's Turkey experience and thoughts

Types of studies and their accuracy and purpose

Environmental and Social requirements, why are these important in today's connected world

- EP3/ IFC PS / EBRD
- European Banks appetite to Turkey and WHY?

Evolution of project finance through commercial debt

- Initial DD
- Financing close
- Monitoring phase

Closing thoughts, why you should always be ready

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For Delegates: 25 €

For Daily Participant with Accommodation 250 €

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